

ECONOMIC SUBSTANCE QUESTIONNAIRE

Economic Substance (Companies and Limited Partnerships) Act 2018 (the "ES Act")

I. Entity Information

Entity Name (the "Entity")	
Entity Type British Virgin Islands Business Company ("BVIBC") Limited Partnership ("LP")	
Entity Number	
Date of Incorporation/Formation	

II. Entities Exempt from the ES Act

If none of the below apply to your Entity, you must leave this section blank and proceed with Section 3 below.

If your entity is Exempt from the ES Act, kindly complete this Section 2 and date, execute and return this form to your AMS Financial Representative

Approved Manager Provide License Number	
Investment Fund Provide Approval, Recognition or Registration Number	
Limited Partnership without legal personality Provide evidence of non-legal personality	
Tax resident in a foreign jurisdiction Provide the following: <ul style="list-style-type: none">• Country of foreign tax residency; and• Tax Identification Number ("TIN"); or• Copy of tax assessment; or• Tax filing	

III. Entity Financial Period for ES purposes

Entity formed before January 1, 2019 Please indicate the desired Financial Period – unless application is made for a different Financial Period, the Financial Period started on 30 June 2019 and is for one year. It will repeat yearly thereafter.	
Entity formed on or after January 1, 2019	

<p>First Financial Period is one year after the date of formation of the Entity unless notice has been given to the responsible authority in the BVI within the prescribed period pursuant to the ES Act. An Entity can at any time apply to alter its subsequent Financial Periods but no such altered period can exceed twelve months in length.</p>	
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IV. Relevant Activities falling under the ES Act

An entity which carries out one or more of the defined activities below must comply with the ES Requirements in relation to each activity. By selecting YES or NO, please indicate whether your entity engages in any of the relevant activities in the table below.

<p>1) Banking Business Defined under section 2(1) of the Banks and Trust Companies Act, 1990</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>2) Insurance Business Defined under section 3(1) of the Insurance Act, 2008.</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>3) Fund Management Business Defined as the conduct of an activity that requires a legal entity to hold an investment business license pursuant to section 4 and category 3 of Schedule 3 of the Securities and Investment Business Act, 2010. <i>Excludes entities licensed as Approved Managers (see Section 2 above)</i></p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>4) Financing and Leasing Business Defined as the business of providing credit facilities of any kind for any consideration.</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>5) Headquarters Business The business of providing any of the following services to an entity in the same group: the provision of senior management; the assumption or control of material risk for activities carried out by any of those entities in the same group or the provision of substantive advice in connection of the assumption or control of risk but the above does not include activities which would normally fall under any of the other category definitions.</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>6) Shipping Business Defined as the operation of a ship anywhere in the world other than solely in the waters of the Virgin Islands. The definition of "ship" is taken from Section 2(1) of the Merchant Shipping Act which excludes fishing vessels; pleasure crafts and small ships.</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>7) Intellectual Property Business Means the business of holding intellectual property assets which means any intellectual property right in intangible assets, including but not limited to copyright, patents, trademarks, brand and technical know-how from which identifiable income accrues to the business (such income being separately identifiable from any income generated from any tangible asset in which the right subsides).</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>8) Distribution and Service Centre Business Defined as either or both of the following: purchasing from foreign affiliates component parts or materials for goods or goods ready for sale and reselling such component parts, materials or goods; providing services to foreign affiliates in connection with the business.</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>
<p>9) Pure Equity Holding Company "Holding Business" Means a legal entity that only holds equity participations in other entities and only earns dividends and capital gains. If Yes, indicate if the Entity is an Active or Passive Holding Business by completing Section 9.1 or 9.2 below as applicable.</p>	<p>YES <input type="checkbox"/></p>	<p>NO <input type="checkbox"/></p>

- iii. I will hold AMS Trustees Limited harmless for filing the information provided in this form to the relevant BVI regulatory authority and the AMS Trustees Limited will not be liable for the same or for any misinformation provided in this Self-Declaration Form.
- iv. I am duly authorized to act on behalf of the Entity to provide this classification/self-declaration and that I will inform AMS Trustees Limited should the activities or the classification of the Entity change in the future.

Director's Name: _____

Signature: _____

Date: _____

Assistance Required Request

I am duly authorized to act on behalf of the Entity and hereby request that AMS Law undertake an assessment on the Entity for the purposes of determining whether the Entity is in scope or out of scope based on the information provided in this questionnaire.

Director's Name: _____

Signature: _____

Date: _____